



ARROWHEAD SMALL CONTRACT SURETY SUBMISSION CHECKLIST

1. Fiscal year-end business **financial statements** for the last year end and the most current business business **Tax Return**. Note the three schedules below for each type of operating company.
 - A. Corporation: Form 1120 or Form 1120S for S-Corps (4 Pages)
 - B. Proprietorship: Schedule C (Form 1040) (2 Pages)
 - C. Partnership: Form 1065 (4 Pages)
2. Current or **Interim Financial Statement** - if the fiscal year end statement is more than six months old.
- 3.. Current schedule of **Work on Hand**..
4. Current **Bank Reference Letter or Bank Statements**.
5. **Personal financial statement** and most recent tax return (Just first 2 pages of Form 1040) on all owners of the company.
6. Fully Completed, dated and signed, Arrowhead **Contractor's Questionnaire**. We prefer Arrowhead's own form but may accept other forms if they contain enough information.
7. **Certificate of Insurance**. Please show all coverage's in force.

THIS INFORMATION IS REQUIRED TO PROPERLY EVALUATE YOUR ACCOUNT FOR SURETY CREDIT. WE MAY ASK FOR ADDITIONAL INFORMATION OR CLARIFICATION DURING THE UNDERWRITING PROCESS.